

RELEASE NOTES: 3.2

This new release brings you a brand new Messages capability right inside of Revit! We've heard from our users just how difficult it can be to message all users of a project or even the company. Sure, there are other tools, but managing the lists of users is tedius. We've solved this and are excited to share more about it here.

But there's more! This release represents a 'rounding-out' of some existing features, interface and automations. You'll see a more consistent 'rules' experience which greatly expand existing capabilities. It is important to us that we continually improve what we already provide while also adding new capability. That is a big part of Guardian 3.2.

Before we detail everything that is included we need to recognize the efforts of our development team. They have put forward an amazing effort, fueled by the passion of making your lives easier. If you like what you see here please feel free to give us a mention to your friends and networks! It's how most people hear about us, and we like it that way.

We also want to thank YOU for your support! It truly motivates us to continue to make Revit better.

Thank you!

-Your Guardian Team

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Messages



Feature Description:

Messages in Guardian are easy to use. Intended as a broadcast system, users and administrators can send a message from the ribbon or from Project Central. The messages will show up in Project Central and as a popup dialog if the user is actively working in Revit.

The feature is designed to help communicate project needs or share broad Revit instructions where it isn't as natural via other tools. Messages also support Windows Notifications.

When composing a message to a project users can include a screenshot thumbnail which acts as a link to that current view.

1: The ribbon buttons for sending and viewing messages are conveniently available for all user types. When sending a message the user will be able to chose to send it to the project, project group (if a project administrator) and company (if company administrator).

2: There is a new panel in Project Central for Messages. From here the Unread count will dynamically update as well as the unread state of messages. Click on a message to view it. Icons on the left convey the scope of the message (project, group, company). **3:** A sample message is shown. These support normal hyperlinks but you can also include a thumbnail for your currently opened view (icon on right). Users can also choose an expiration window for the message. They will dissapear once expired.

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➤ info@iconicbim.com



GUARDIAN Customizable Rules: Copy, Mirror, Delete, Group

Customize behaviors when mirroring elements. (enabled) Monitor, guide or prevent users attempting to mirror elements.	
1 ✓ Customize behaviors when grouping elements. (enabled) Monitor, guide or prevent users when grouping elements.	Select a condition type from the following: → Category (Annotation)
1	
 Customize behaviors when hiding elements in view. (enabled) Monitor, guide or prevent users when hiding elements. 	
Customize behaviors when deleting elements. (enabled)	\rightarrow Family Name
Monitor, guide or prevent users when deleting elements.	→ Family Type Name
	× Hosted Families (Host Not Included)
Rule name: Do not copy	\rightarrow Images and PDFs
Conditions:	→ In-place Family
OR (Any condition may be true) ` Add Condition Add Set Annotation Category: Any Selected ` <multiple> —</multiple>	→ Line Based Families
Model Category: Any Selected Value Any Selected Multiple> =	→ Username
In-place Family: Yes · · ·	→ View Family Name
	→ View Name
3	→ View Parameter
All conditions must be true for rule to apply.	→ View Type Name
Apply the following protection mode:	
Monitor V Send Email Req. Comment Bdit message	Cancel
OK Cancel	

Feature Description:

At first glance the Custom Interactions list appears little changed. However, entering the settings of several features there will reveal the new rules interface for features like Delete Protection, Copying, Grouping, etc. This allows for much expanded use and creativity - especially because there are so many condition types to choose from. We're excited to hear how you're using these new capabilities.

Keep in mind that these settings are technically NEW features. Changes to the settings will not affect previous versions.

1: Grouping and Copying protections existed before but the settings only allowed a static checkbox list of categories to choose from. You can now do things like prompt users if they are copying drafting views in older projects. (ie. steer them towards your library).

2: The Delete protection before was focused only on identifying other elements that would also be deleted when a selection is deleted. That is still possible and your settings will default to this. However, now you can greatly expand protection for anything being deleted and build out custom logic and messages. **3:** The Rules interface mimicks Revit's for View Filters. Here you can add checks against many new conditions and nest those checks into AND and OR statements. With a little practice you can achieve very focused instruction to your users that is highly relevant to the action they are intending. Once your logic is built you can customize the Mode including message and email.

4: Each of the new/modified Custom Interactions have an extensive list of conditions that can be used in your rules. FYI, Mirroring and Hiding Elements in View has additional conditions to choose from now.





 Protected Pins × Protect views from deletion by selecting them in the project browser and using the pin command. Allow users to apply pin protection. Re-pin protected elements when opening projects. Prompt to pin and protect after importing or copying CAD. Prompt to pin and protect after copy/monitor. When users attempt to unpin protected elements, the default protection mode should be: Guide × Send Email Req. Comment Edit message 		
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 □ Prompt to pin and protect after copy/monitor. When users attempt to unpin protected elements, the default protection mode should be: □ Guide ▼ Send Email □ Req. Comment □ Edit message 	Prompt to pin and protect after importing or copying C	AD. 🔮
When users attempt to unpin protected elements, the default protection mode should be: Guide ✓ Send Email Req. Comment ☐ Edit message OK Cancel	Prompt to pin and protect after copy/monitor.	
Guide ▼ Send Email	When users attempt to unpin protected elements, the defa protection mode should be:	ult
	Guide ♥ ♥ Send Email	
	On Cance	



Feature Description:

The Pin Protection of Guardian has been very popular. We're expanding its capability with three new settings indicated above. This should increase the effectiveness of already applied protection (ensuring that elements become pinned again) and naturally encourage applying protection to more elements that typically require the protection.

1: Re-pin protected elements when opening projects: Un-pin protections remains with the elements even if they are unpinned. When this is enabled, Guardian will automatically repin these protected elements the next time the file is opened. This will ensure that elements get pinned again if a user had bypassed initial protection.

2: Prompt to pin and protect after importing or copying CAD: When importing CAD Revit automatically pins those instances. This setting will simply ensure that Guardian will prompt to protect those instances. You can chose 'Warn users..', and then reposition afterwards if needed. #1 above would ensure the next time the file is opened it will become re-pinned.

3: Prompt to pin and protect after copy/monitor: Copy/ monitored elements often represent placement that is closely coordinated with a linked model element. This setting will prompt the user to protect the elements after copy/monitor mode is finished. (See #4)

4: This standard dialog will now appear for settings #2 and #3 above, following those actions.





		×
Custom Interactions User Commands File Registration Profile Backstage™ Administr	rators	
The following interactions may be enabled:		
Customize behaviors when upgrading files upon opening. (enabled) Monitor, guide or prevent users when attempting to upgrade files upon opening.	٩	
Customize behaviors when opening a central file. (enabled) Monitor, guide or prevent users when attempting to open central file.	٩	
Customize behaviors when saving or syncing over an earlier version of a file. (enabled) Monitor, guide or prevent users attempting to save over an earlier file version.	٢	
Customize behaviors when opening files from non-approved sources. (enabled) Monitor, guide or prevent users when opening files from non-approved sources.	٢	
Allow users to pause Guardian. (enabled) Monitor, guide or prevent users when pausing Guardian.	٨	
Allow users to access Project Central. (enabled) Choose which features appear to users.	٨	
Enable user commands and custom interactions for administrators. (enabled) Enable the same monitor, guide, and prevent user experience for administrators.		
Edit Password OK	Cano	 Sync traffic Control Monitor Messages Project at a Glance Users at a Glance Timeline Activity Feed Commands Warnings Syncs Transactions OK Cancel

Feature Description:

Project Central has been a very popular tool for Project and Company Administrators alike. It has proven a helpful companion towards ensuring a coordinated standard and that best practices are followed on projects.

We're excited to now allow this for your end users. Now users can themselves keep an eye on things like filesize over time, user sessions charted out over time, who is currently in the model, areas for improvement in the model, important messages for the project or company, etc.

This can be toggled on/off from Company Settings.

We have included settings for which parts of this should show up to users. We're interested if these go far enough?



UI Improvements

Sync Reminder: 2025 Test	ting File .				
A Production.rvt	X		A You att	empted to manage worksets.	×
his is a reminder to synchronize the file wit mportant to synchronize frequently to prev	th the central model. It is vent extended sync times.		Worksets are manag	ed through Guardian's Workset Ma	inager.
Compact Central Model (slow)	Advanced Options 🔨		If you do not see the w	vorkset you are looking for, please : o the model manager.	reach out
Autodesk Docs://Bug Testing - 2025/2025 Production.rvt	Testing File -		Steel Prec	cast Systems Insert Annotate Add-Ins	
fter sync, relinquish the following workset	ts and elements:		rut Cloud:	Settings Update Override Batch	1
Project Standard Worksets View V	Worksets		1	Preview Settings Generate	4
Family Worksets Subserved Userved Userved Userved State	reated Worksets			Workset Manager	
Borrowed Elements				>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	i, i
Save Local File before and after sync wi	ith central			About	j.
Comment (Required)			l l) Licensing	1
Automatically snooze in 1	1m 46s		Comment (Required)		
Spooze 30 minutes	Synchronize		Remind: Every time ~	OK Ca	incel
Project Configurations					×
Project Configurations Project Configurations	ACME_Interiors				×
Project Configurations Project Configurations 2025 Production Testing ACME Company Default ★	ACME_Interiors Custom Interactions	User Commands Trans	sactions Sync Properties™	Administrators	×
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Feature Description:

We are excited about a new UI refresh in a few areas of Guardian! Sometimes it's the little things.

1: The prompts to users interfaces have all been updated to a more modern, clean, minimal interface. The logo is now a smaller element and the command name (AND rule name, if applicable) is included in the header. This makes your message more front-and-center. We hope you like it! The new square shaped logo can be updated inside Company Settings > Profile tab.

2: We added new labels to the Custom Interactions tab. The list of settings has continued to grow and we hope that these will help you find what you're looking for quicker. You can select multiple at a time. The 'New' label should help identify areas we have recently added or modified.

3: We have done some consolidation on the Project Configurations dialog by eliminating the 'Frequency' tab and placing these options within a new 'Mode' button for each command.

The button will display the overall mode and frequency together, which should make everything more clear.







Project Configuration Permissions

ject Configurations	ACME_Interiors						
25 Production Testing	Custom Interactions	User Commands	Transactions	Sync Properties™	Administrat	ors	
CME_Company Default ★					1		0
CME_Interiors	The project adminis	trators for this config	guration are be	elow:	Search		9
CME_MEP	First Name	Last Name	Email			Date Added	\wedge
CME_Structural	Andrew	Anagnost	andrew.a	nagnost@iconicbim	.com	Today	
emo anite Estitate	John	Doe	iohn.doe	@iconicbim.com		Today	
mily Editor	Tony	Hawk	tony.haw	k@iconicbim.com		Today	
fice Location_California	liony	TIOWK	tonyinaw	Kerconiconnicon		loudy	
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Feature Description:

We have a new way to protect your Project Configurations ensuring only certain individuals are allowed to make changes. We know this is important because of the possible impact of changes to a single configuration affecting many projects and teams.

Now only Project Administrators which have been added to the new Administrators tab will be able to make changes to the configuration.

Company Administrators can still continue to make changes to any project configuration.



Guardian Sync Properties™: New Categories

♥ Project: System Family Types							×
Annotation Symbols	Search		Q @ ~	Parameter	No Title	Title Only	Title w Line
Angular Dimension Style		2		Graphics			
Arrowhead		No Title		Title	<none></none>	View Title - Title Only	View Title: View Title
Callout Tag	Preview not			Show Title	No	Yes	Yes
Diameter Dimension Style	available		In Cloud S	Show Extension Line		Image: Second	Image: A state of the state
Elevation Tag				Preserve Title Position		0	0
Grid		Title Only		Line Weight	1	1	1
Level	Preview not			Color	Black	Black	Black
Linear Dimension Style	available			Line Pattern	Solid	Solid	Solid
Radial Dimension Style			In Cloud 🗞				
Section Tag		2					
Spot Coordinates		Title w Line					
"Spot Elevations	Preview not						
Spot Slopes	available		In Cloud S				
Text		_	in cloud ()				
View Reference		Title w Line (Multiple Views)					
Detail Items	Preview not						
Filled region	available						
Viewports			In Cloud 🗞				
Viewport							
					<		>
		Lipload / Sup	Close				Apply Changes
		opioad / Syn	Close				Apply changes

Feature Description:

We have added the following property support to Guardian Sync Properties™:

- Callout Tag
- Elevation Tag
- Section Tag
- View Reference
- Viewport
- Tag Label
- Multi-Rebar Annotations

These properties can by uploaded to the cloud, downloaded, syncronized, compared, edited, etc. We look forward to hearing how you are using these.





General Improvements:

Check out some of the more notable general improvements we've made to Guardian!

- Supports Revit 2025
- · New support for multiple languages: English, French, Spanish, German
- This area will now display the user who last modified Project Configurations:

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Modified: Parley Burne	tt, 8/21	1/2024	
ОК	Ca	ncel]

• On the Sync dialogs, it will now remember the expanded/collapsed state of 'Advanced Options':

A Sync Reminder: 2025 Testing Production.rvt	File -	×
This is a reminder to synchronize the file with the mportant to synchronize frequently to prevent e	e central mod extended sync	lel. It is times
Compact Central Model (slow) Ad	dvanced Opti	ons 🔨
Autodesk Docs://Bug Testing - 2025/2025 Testi Production.rvt	ing File -	
After sync, relinquish the following worksets and	d elements:	
🗹 Project Standard Worksets 🛛 🗹 View Works	ets	
🗹 Family Worksets 🛛 🗹 User-create	d Worksets	
 Borrowed Elements 		
Save Local File before and after sync with cer	ntral	
Comment (Required)		
Automatically snooze in 1m 46	ōs	
Snooze 30 minutes	Synchror	nize

- In the comment field, it will now indicate to the user if it is required or optional.
- We are now capturing relevant information for when a dialog is cancelled. For example, if a user cancels a delete protection prompt, the data will also indicate what elements were selected.
- A new field is being captured for 'rule name'. For Custom Interactions which are rule based, this will be valuable information for understanding what rule of the command was triggered by the user.
- You can now enable administrators to have the same experience as users. This will also allow easier testing the end user experience when configuring settings (without having to log out).

Enable user commands and custom interactions for administrators. (enabled) Enable the same monitor, guide, and prevent user experience for administrators.

- The following User Commands were added: (you can add them to be Monitor/Guide/Prevent from the User Commands tab of Project Configurations.
 - Dynamo Player
 - Dynamo
 - Create Assembly
 - Copy/Monitor
 - Coordination Review
 - Reconcile Hosting
 - Interference Check

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General Improvements (continued):

- The 'Users at a Glance' area of Project Central has been overhauled. Now, all users who have had a session in the file will appear in the list, regardless if any Guardian actions took place. You'll also notice the following:
 - A new menu for selecting which columns appear. Guardian will remember the selection, size and position of the columns.
 - A new menu for selecting the look back period. This improves the loading performance and allows you to see only recent data.
 - A new column for 'Sessions' count and total time.
 - · We are now capturing and displaying install versions of Desktop Connector.

Users at a Glance							~
						Past 7 Da	ys × 💿 ×
	Sessions		Commands		Revit	Revit	Desktop
Username	Count	Hours	~	0	Warnings	Version	Connector
	16	46h	<u>15</u>	7	<u>8</u>	23.1.50.23	16.7.1.2164
	2	50h	1	<u>0</u>	<u>0</u>	23.1.40.56	
	6	20h	<u>8</u>	1	<u>0</u>	23.1.50.23	16.5.0.2083
	4	6h	<u>4</u>	<u>0</u>	<u>0</u>	23.0.11.19	16.9.1.2222
	2	89h	<u>2</u>	<u>0</u>	<u>0</u>	23.1.50.23	16.9.1.2222
	7	0h	1	5	<u>0</u>	23.1.50.23	16.7.1.2164
	1	0h	<u>0</u>	<u>0</u>	<u>0</u>	23.1.50.23	16.5.0.2083
	1	2h	1	<u>0</u>	<u>0</u>	23.1.30.97	16.5.0.2083

There is now an option to fully remove a Shared Parameter during the import process, either through mapping rules or as a one-time action (previously, it would be converted to a Family Parameter. Now, it can be removed entirely if desired)

Added Recently: (Uncheck to remove)	
	Properties
🗉 🗹 💾 Families and Types	
🖹 🗆 🛃 Shared Parameters	
🖃 🗆 Length	
Remove Parameter Length 2 (0c2b) >1 [Remove]

Bug Fixes:

- The workset manager dialog wasn't closing on click of OK in some cases.
- Guardian Sync Properties™: Certain view filters were showing empty conditions in some cases.
- Guardian Sync Properties™: Now showing <no Pattern> and <Solid fill> in relevant dialogs.
- Guardian Sync Properties™: In some cases, some Line Patterns, when deleted from the Guardian Sync Properties™ dialogs, were not fully getting deleted.
- Guardian Sync Properties™: In some cases, Line Patterns were reverting to 'Solid' when Line Styles that used them were uploaded to the cloud.
- In Project Configurations > User Commands tab, when scrolling down in the list and clicking on an item, it was scrolling to the top.

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